



A brief guide for the editing of StratML documents in Xcms (part of Ximdex Platform)

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Introduction

This document is a quick guide for editing StratML with XCMS (old Ximdex CMS), one of the components of the Ximdex Platform.

Other services and products of the ximdex platform are:

- concept recommendation engine (Xowl),
- intelligent search (Xfind),
- linked open data management (Xlyre), ...

Feel free to visit our demo platform at: <http://demo.ximdex.com>

Steps to edit stratML documents

1) Visit the project URL

<http://space.ximdex.net/stratml/>

with a chrome, firefox or safari browser. A window similar to the following will appear asking for your credentials to enter into our private cloud:



The image shows a browser authentication dialog box with the following content:

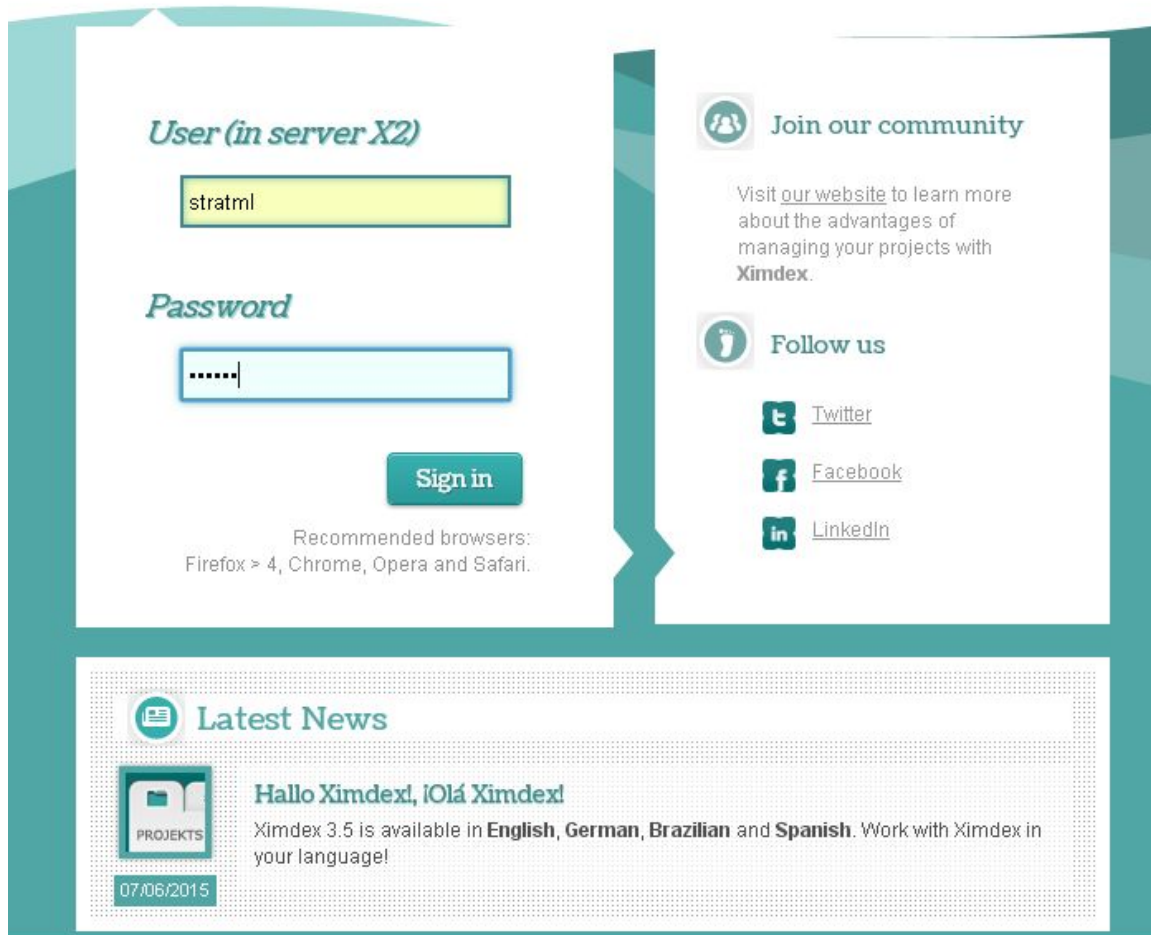
- Title: Se requiere autenticación
- Message: El servidor <http://space.ximdex.net:80> requiere un nombre de usuario y una contraseña. Mensaje del servidor: Ximdex Cloud Space
- Fields: Nombre de usuario: [input field], Contraseña: [input field]
- Buttons: Cancelar, Iniciar sesión

Type “*strat*” as username and the password “*strat2015*” (without quotes) and you should get inside our private cloud that will redirect to the Ximdex CMS instance with the StratML implementation.



2) Log in into Xcms

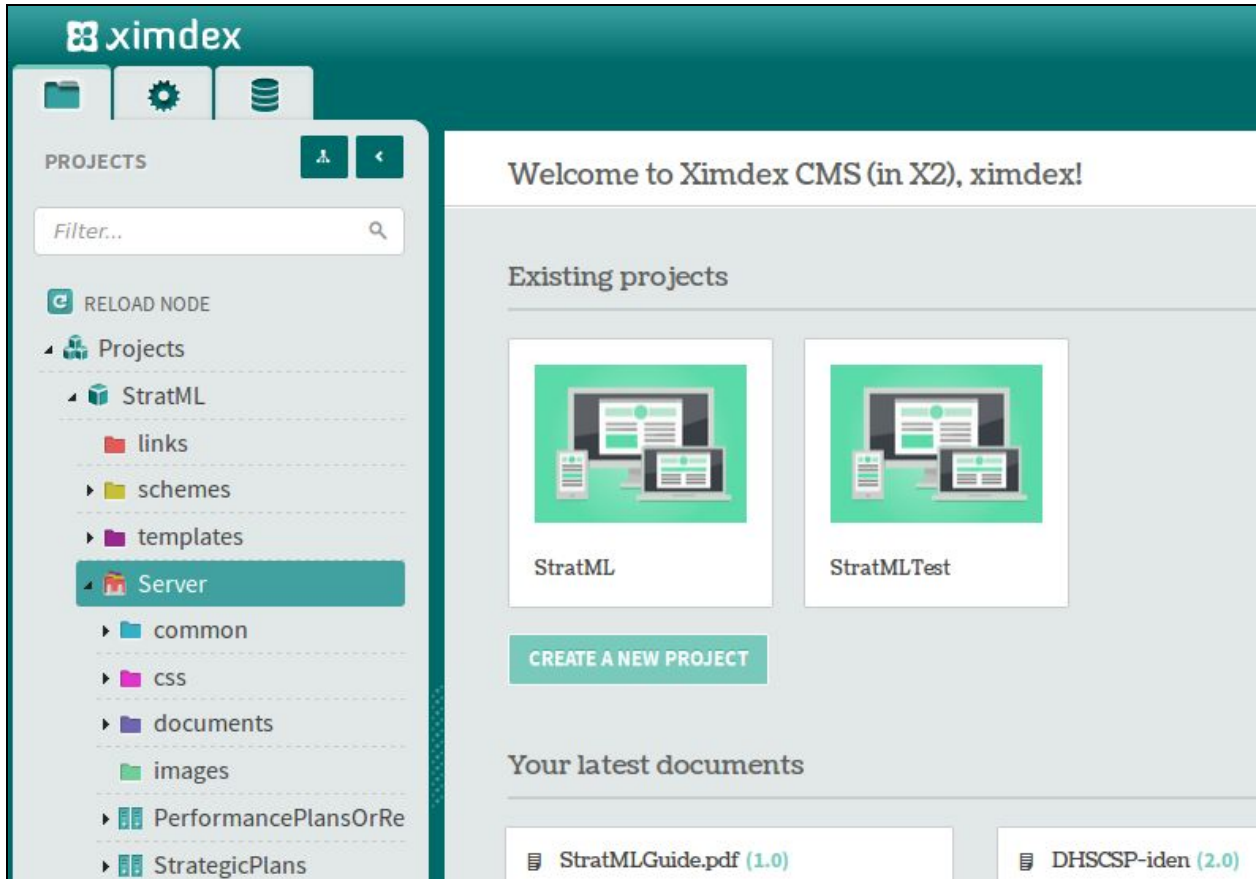
This is the sign in window:



Use “*stratml*” as username and the password: “*8cty2q*”

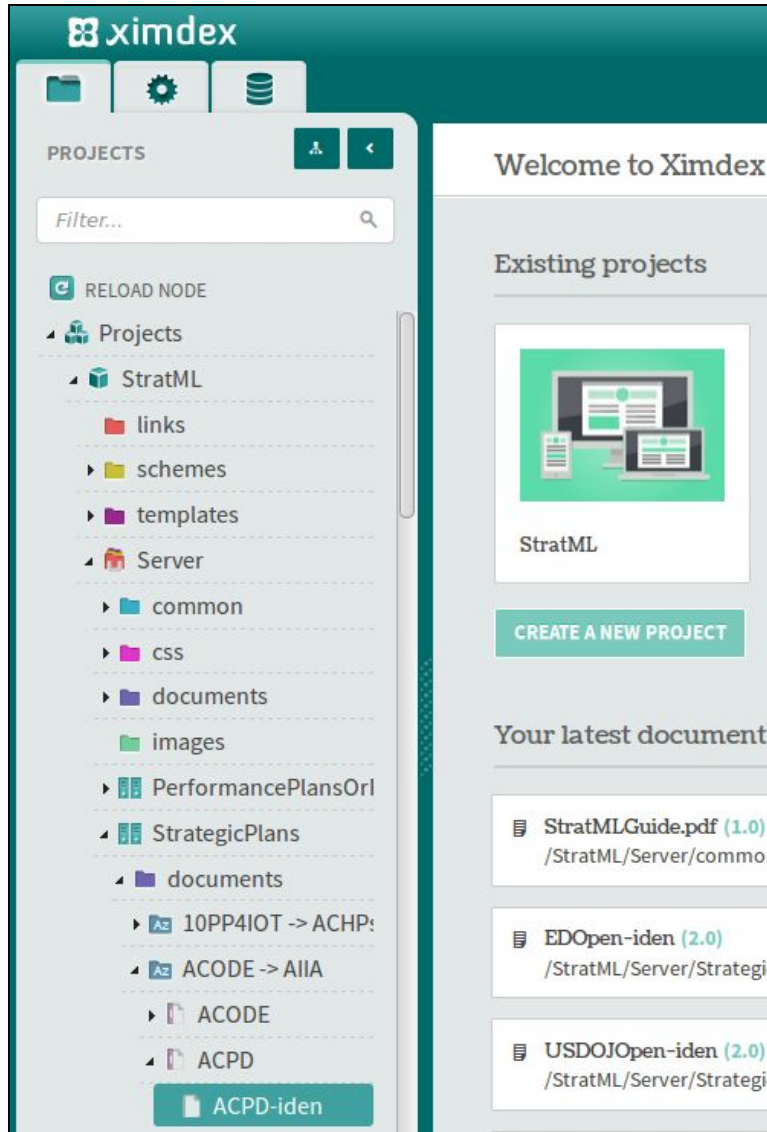
3) Xcms interface

You are now in the Xcms. Please pay attention to the content tree (left area), where you can see the Projects and the StratML section.

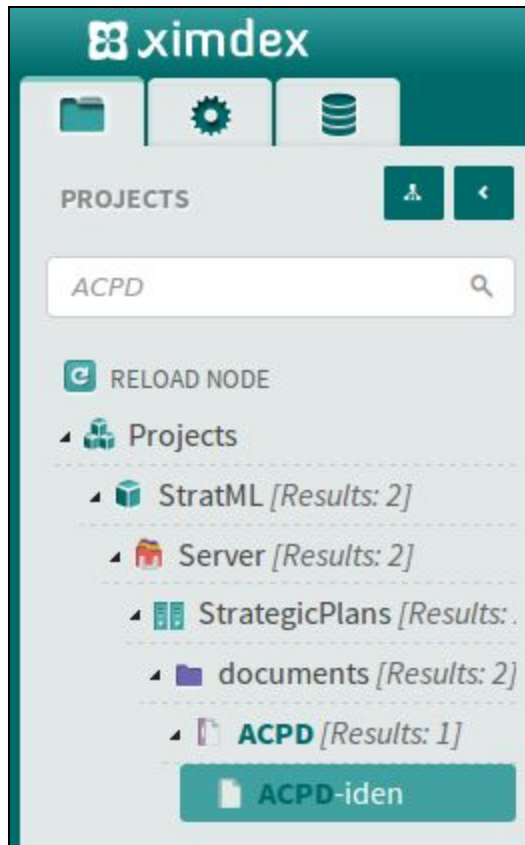


Consecutively, expand the tree by clicking on the following *nodes*: **Server**, **StrategicPlans** section, **documents** folder and, finally, open any group of fifty elements (for example **ACODE** -> **AIIA**) to find any of the 1980 strat XML documents that we have stored and published.

On the right panel you will be able to perform actions on those nodes you want to.

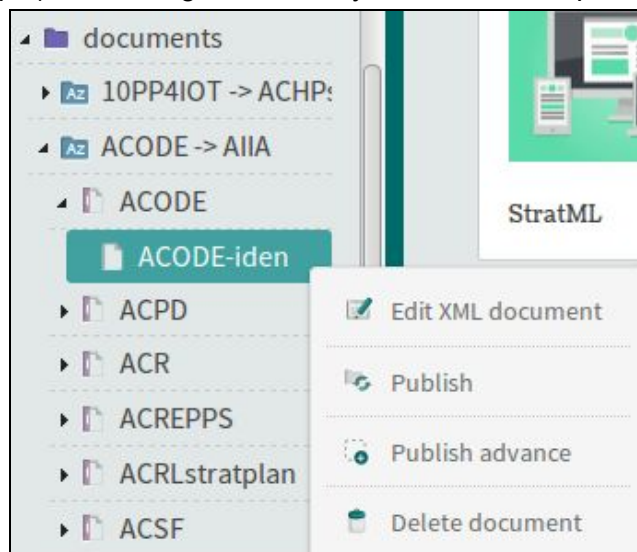


Also, if you know the name of your document, you can type its name on the *Filter...* input above. The tree will show automatically all the matched results.

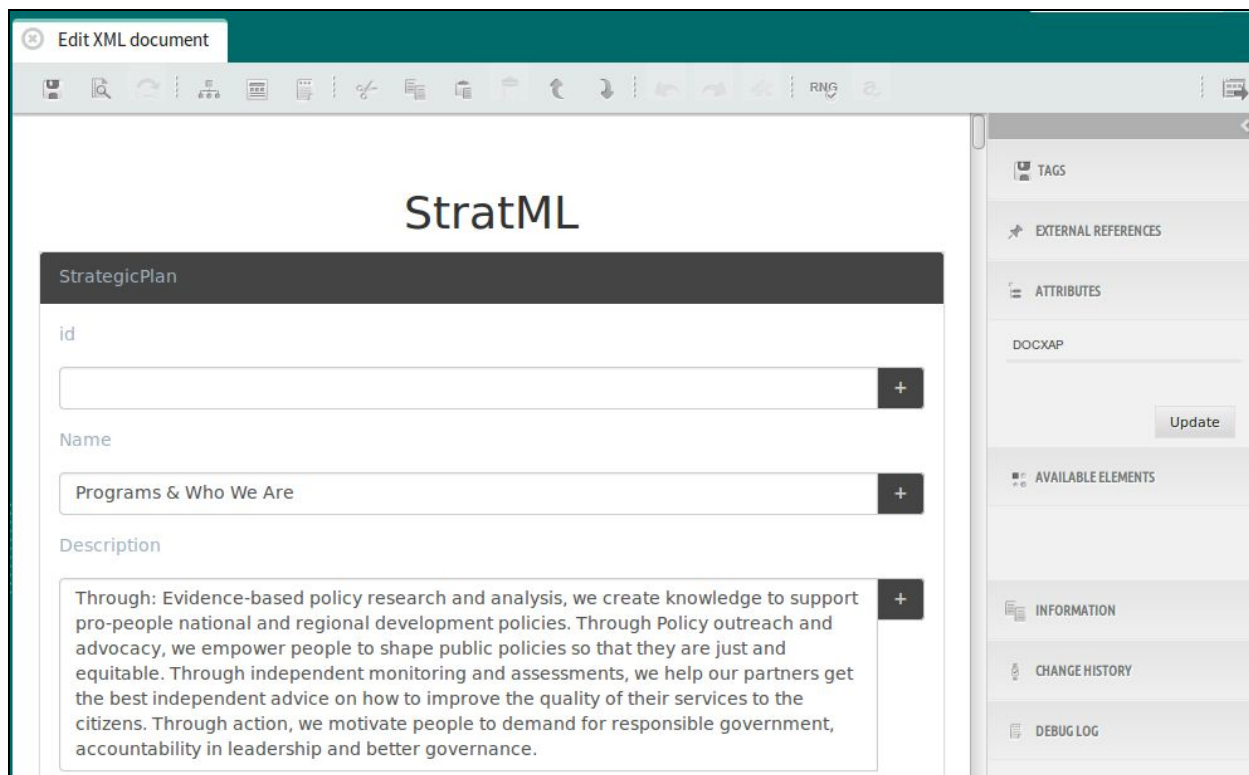


4) Editing a StratML document

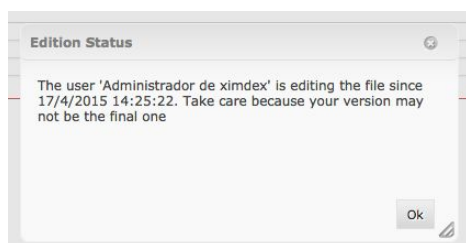
Now you can edit a XML document by clicking on the language version of a document (**ACPD-iden**, for example) with the right button of your mouse/trackpad.



Select the **Edit XML document** *action* and, on the right panel, the XML editor (we call it *Xedit*) will appear.

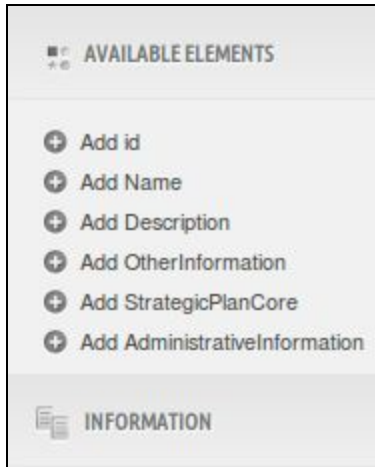


Important note: If you get something like this screen, don't worry about that, it is a warning related with concurrent document edition. Forget it for now.

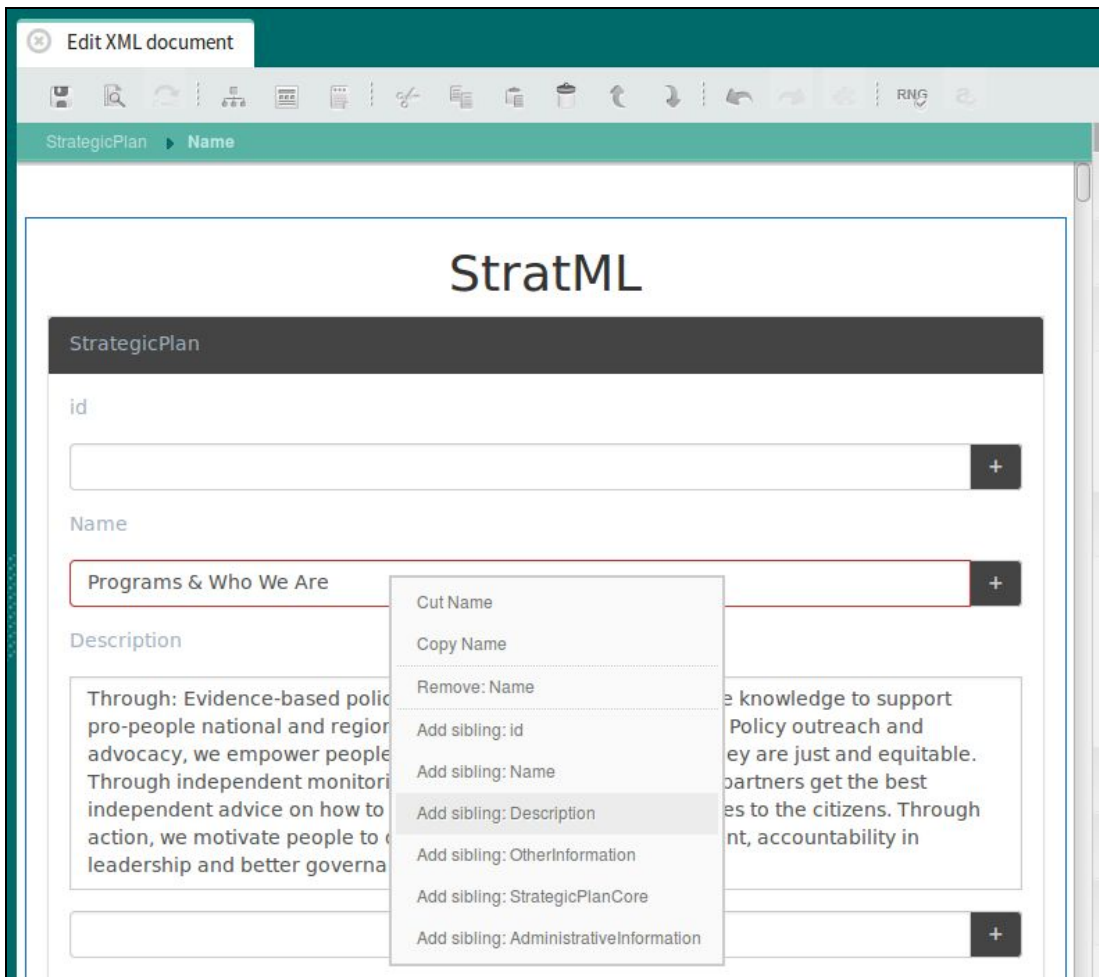


Now you can add *plain* text to each field to complete the document or as we point out on the next section, you can upload directly your own StratML file. You now are editing your StratML document using a form view (a more attractive visual mode can be easily implemented).

You can add new elements, choosing them from the left bar:



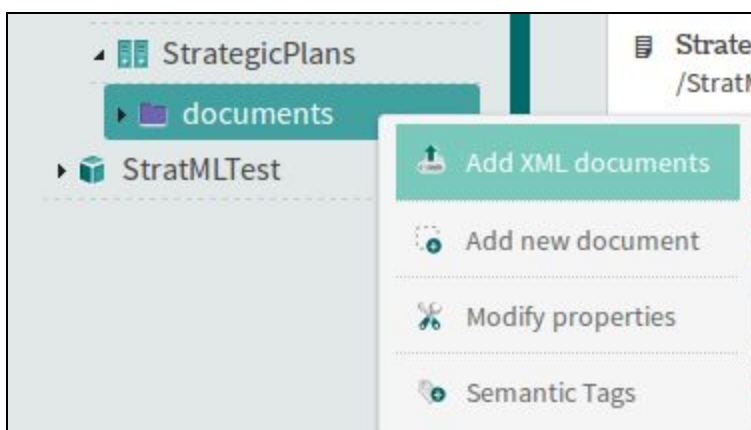
Or you can add them by clicking on e.g. “Description” element and then on the right button. A context menu will appear with the most common actions:



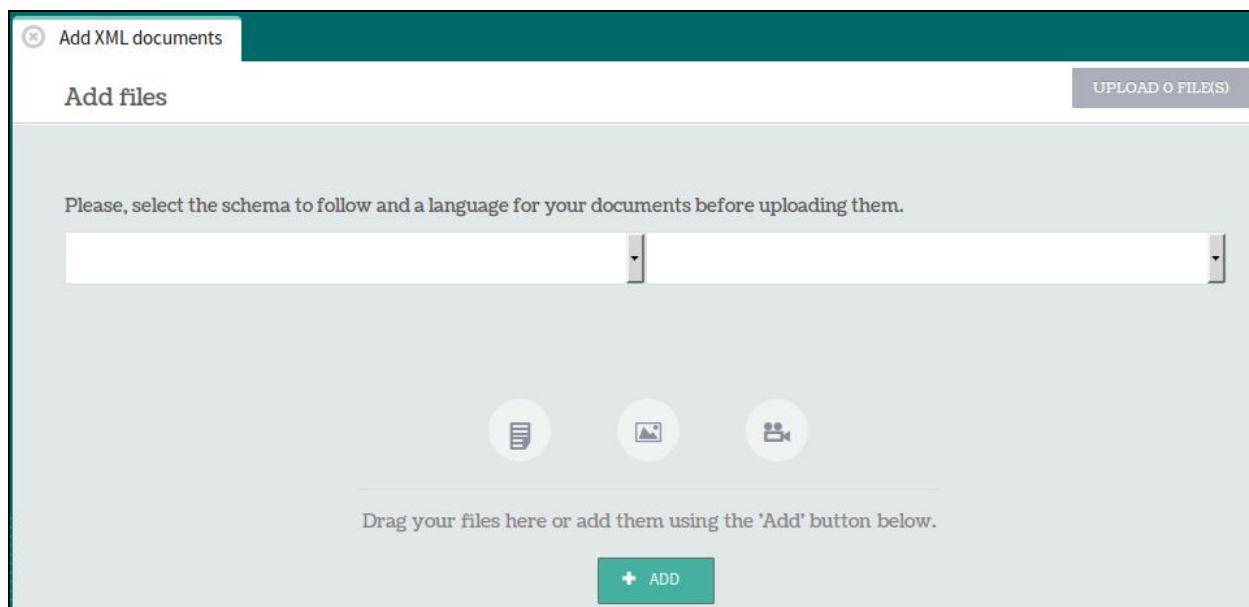
5) Uploading a new StratML document

Xcms also allows you to upload directly your own StratML files into it. It's easy following these simple steps. **Important note: Before uploading file. You must remove xmlns definition from your stratml root element. This will be something like `xmlns="http://www.stratml.net"`**

First, locate the **documents** folder (the purple one) under the **StrategicPlans** section or wherever you want to store your document:



On the right area will appear the next screen:



On the first combo you have to select the **language** that you prefer for your XML document, in your case, just *English* (but more languages can be added), and in the second combo, you have to select the **schema** that you want to associate to your new XML document. For now, only *StrategicPlans* are supported so select the schema *StrategicPlans.xml*.

Press the ADD button and locate your file (or files) in your computer. Click on UPLOAD on the top right corner and a new XML document would be created under the documents folder you pointed.

6) Publishing StratML documents on the StratML portal

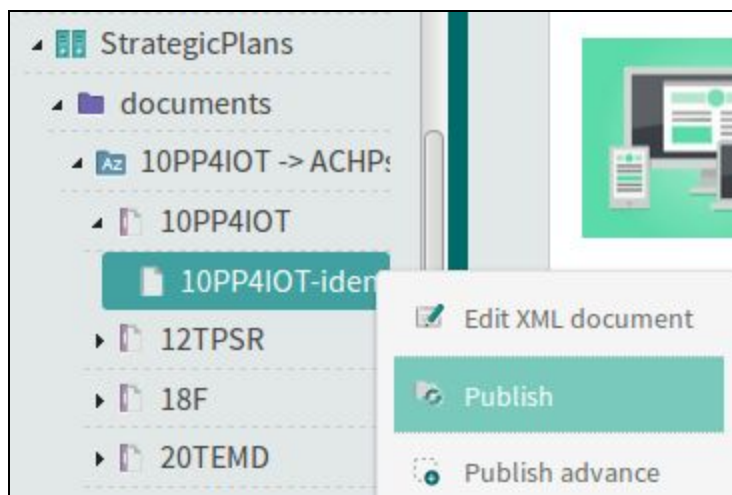
As you might know, we have created a simple portal with faceted search to explore all the StrategicPlans that you have linked on your web site. You can visit this portal on this URL:

<http://space.ximdex.net/stratml-portal/>

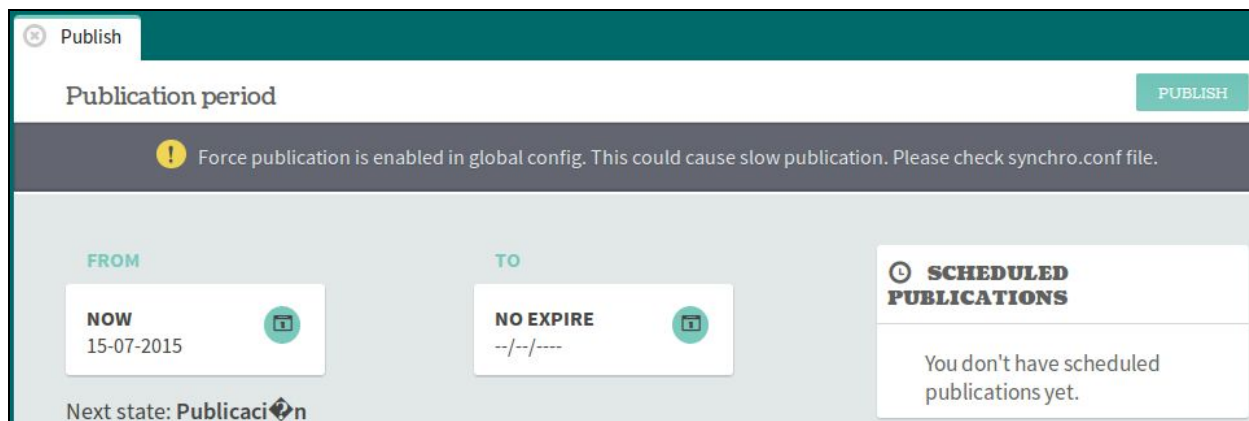
The screenshot displays the StratML portal interface. At the top, the logo 'STRATML' is prominently featured in a stylized, glowing font, with the subtitle 'STRATEGY MARKUP LANGUAGE DOCUMENTS' below it. A navigation link on the right reads 'XML vocabulary and schema for strategic plans'. The main content area is divided into a left sidebar for faceted search and a central results pane. The sidebar includes two active filters: 'Country: (42)' and 'Geopolitical scope: (7)'. The 'Country' filter lists: America (2), Angola (1), Australia (14), Austria (1), Belgium (1), Canada (20), and Costa Rica (1). The 'Geopolitical scope' filter lists: Global (174), Municipal (3), National (215), Political (National) (3), Regional (17), State, Province (16), and Other (1539). A 'See more' button is located below the country list. The central results pane shows a search bar with 'Search ...', a dropdown for 'Show 10 results per page', and a notification '1974 results found.' with an information icon. Below the search bar is a pagination control showing '1 2 3 ... 196 197 198'. The first search result is titled '2013-2016 Strategic Plan' with a red square icon. The snippet reads: 'The SETDA strategic plan is intended to be a concise statement of our direction and of the value for state and partner engagement. It reaffirms the commitment by SETDA to being the national leadership organization supporting all states to advance education through technology policy and practice. Via the approach detailed herein, we intend to sharpen the focus of our work, to do so collaboratively with others who share our goals, and – in so doing – to make a marked difference in education.' Below the snippet are three buttons: 'Show details +', 'Source info', and 'Full view'. The second search result is titled 'Overview' with a red square icon. The snippet reads: 'GiveDirectly provides a wealth transfer service to the extreme poor in Kenya. We operate an end-to-end model and do not outsource or subcontract work to other organizations.' Below the snippet are three buttons: 'Show details +', 'Source info', and 'Full view'. At the bottom of the results pane, there is a link for 'Issues and Questions' with a red square icon.

This portal contains **1974 Strategic Plans** and four facets on the left that you can interact with to filter and locate your documents: **country**, **geopolitical scope**, **organization type** and **submitter last name**.

In order to publish your XML document into this portal, you only have to perform the **Publish** action on your XML document. For example:



The next screen will appear on the right side:



Just press on the PUBLISH button on the top right corner and that's it. In a pair minutes your XML will be shown on the StratML portal.

Please, contact us for further information on feedback@ximdex.com or mail me on alejandro.revuelta@ximdex.com

